

PLEASE AFFIX A
RECENT PASSPORT
PHOTOGRAPH AND
SIGN ACROSS IT
CLIENT'S SIGNATURE [1]

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Correspondence Office: Upstox Securities Private Ltd, 1213, 12th Floor, The Summit Business Bay Off, Andheri Kurla Road, Near W.E. Metro Station, Behind Guru Nanak Petrol Pump, Andheri (E), Mumbai - 400093

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ACCOUNT DETAILS ADDITION / MODIFICATION / DELETION REQUEST FORM UCC Date(dd/mm/yyyy) Please fill all the details in Block Letters in English DP ID Client ID PAN Aadhaar No. Account Holder's details Name of First / Sole Holder Name of Second Holder Name of Third Holder *Change in Address Correspondence Address Permanent Address ☐ *Change of Name ☐ *Change of PAN Number *Change of DOB Date(dd/mm/yyyy) *Change of Bank Details ☐ *Change of Signature *Change of Mobile No. / Landline No. Change of Email ID **Existing Correspondence Address:** Pincode: _ City: State: _ Old Email: _ Old Mobile: _ Existing Permanent Address: Pincode: _ City: State: Old Email: _ Old Mobile: _ **New Correspondence and Permanent Address:** Pincode: _ City: State: New Email: New Mobile:_ Details (Please Specify changes Of **Existing Details New Details** Action Type Bank details, Signature, Gender, Nominee (Please Specify Details) (Please Specify) Deletion Addition Modification Attach an Annexure (with signature(s)) if the space above is found insufficient. Proof of address to be provided by applicant. Please submit ANY ONE of the following valid documents & TICK against the document attached O Voter Identity Card Aadhaar Card Passport Opriving Licence Note: 1) Pan Card copy is compulsory with a Request. 2) The provided Address proof i.e. Passport & Driving License must be within the validity period. 3) Validity/Expiry date of proof of address submitted (dd/mm/yyyy) Proof of Identity submitted for PAN exempt cases. Please tick. ☐ Aadhaar Card ☐ Passport ☐ Voter ID ☐ Driving Licence ☐ Others ☐

also aware that for Aadha our masked Aadhaar ca	ear OVD based KYC, my KYC reque rd with readable QR code or my .	through SMS/Email on the above register est shall be validated against Aadhaar deta Aadhaar XML/Digilocker XML file, along able, with KRA and other Intermediaries w	ails. I/We hereby consent to sharing my/ with passcode and the entire account
	First / Sole Holder	Second Holder	Third Holder
Name			
Client's Signature			
PLACE:		DATE (DD/MM/YYYY)	
FOR OFFICE USE ONLY			

☐ (Originals verified) True copies of documents received ☐ (Attested) True copies of documents received Main Intermediary								Seal/Stamp of the intermediary should contain Staff Name, Designation, Name of the Organization, Signature, Date								
Maker (DD/MM/YYYY)								Che	cker (DD	/MM/YYY	/)					
Acknowledgement Receipt Received Account Details Addition / Modification / Deletions request as per details given below:																
UCC		Date (dd/mn						m/yyyy)								
DPID	1	2	0	8	1	8		Client ID					1			
Name of First / Sole Holder																
Name of Second Holder																
Name	of Third F	Iolder														

IPV Done

on (dd/mm/yyyy)

 ${\sf AMC/Intermediary\ name\ OR\ code}$

Modification requested for: