

Registered Office: 809, New Delhi House, Barakhamba Road, Connaught Place, New Delhi, 110001

Correspondence Office: Upstox Securities Private Limited, 30th Floor, Sunshine Tower, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, India, 400013

Telephone: +91-22-6130-9999 | Fax: +91-22-6710-7492 | Email: dp.operations@rksv.in , www.upstox.com

ACCOUNT CLOSURE REQUEST FORM

Application No.								Date (dd/mm/yyyy)									
Closure Initiated by	<input type="checkbox"/> BO <input type="checkbox"/> DP <input type="checkbox"/> CDSL																

To be filled by the BO (in case of BO - initiated closure). Please fill all the details in Block Letters in English.

Dear Sir / Madam,

I / We the Sole Holder / Joint Holders / Guardian (in case of Minor) / Clearing Member request you to close my / our account with you from the date of this application. The details of my/our account are given below:

Account Holder's details

DP ID	1	2	0	8	1	8	0		Client ID								
Name of First / Sole Holder																	
Name of Second Holder																	
Name of Third Holder																	
Address for Correspondence																	
City						State						Pin Code					

Details of remaining security balances in the account (if any)

Reasons for Closing the Account																	
Balance remaining in the account (if any) to be :																	
<input type="checkbox"/> Partly rematerialised and partly transferred									<input type="checkbox"/> Rematerialised								
<input type="checkbox"/> Transferred to another account (Number given below)									<input type="checkbox"/> Not Applicable								
DP ID									Client ID								
Balance present in account for (To be filled by DP, if applicable)																	
<input type="checkbox"/> Ear - marked									<input type="checkbox"/> Pledged								
<input type="checkbox"/> Pending for Dematerialisation									<input type="checkbox"/> Frozen								
<input type="checkbox"/> Pending for Rematerialisation									<input type="checkbox"/> Lock - In								

DECLARATION: In case of Account Closure due to SHIFTING OF ACCOUNT:
I/We declare and confirm that all the transactions in my/our demat account are true/ authentic.

	First / Sole Holder	Second Holder	Third Holder
Name			
Signature*			

*If DP or CDSL initiates account closure, Signature(s) of account holder(s) not required.



Powered by Upstox Securities Private Limited
SEBI REG NO. IN-DP-761-2024

..... (Please Tear Here)

Acknowledgement Receipt

Application No.:

Date:

We hereby acknowledge the receipt of the your instruction for Closing the following Account subject to verification:

DP ID	1	2	0	8	1	8	0		Client ID								
Name of First / Sole Holder																	
Name of Second Holder																	
Name of Third Holder																	
Reason for Closure																	

Instructions to Account Holder(s):

- Submit a duly-filled RRF if the balances are to be rematerialised.
- Submit a duly-filled Delivery Instruction Slip [DIS] (off market instruction slip) if the balances are to be transferred to another Account. This requirement is not applicable in the case of "SHIFTING OF ACCOUNT"

For Upstox Securities Private Limited