NATIONAL PENSION SY	STEM (NP	S) – SU	BSCRIBE	R REC	SISTRA	TION	FORM -	Priva	ite S	ecto	r	CA1	MS NPS
How did you hear about NPS F	Friend / family	Socia	media	News n	aper / mag	nazines	TV / F	Padio	Fir	nancial	advisor	r / anne	Employer
,	i. PRAN Card			ivews p			ning Kit (ple	L.		lanciai	auvisoi	7 apps	Employer
PRAN Card & Kit* (refer sl no. 1 of instructions)	PRAN Card		al PRAN Card		Through	-		sical Kit (		/ post)			
Print my PRAN in Hindi		Yes	No If	f yes, plea	ase submi	t details as	s per Annex	cure I					aste cent
Please select your category*	ĺ	Corpor	ate		All Cit	tizen							oort size ograph
То,	L			L							(	3.5 cm ×	2.5 cm size)
National Pension System Trust Dear Sir/Madam,													ign across tapple / clip
I hereby request that an NPS account b	. ,		<u> </u>										
* indicates mandatory fields. Please fil	I the form in Eng	glish and BL	OCK letters (F	Refer gen	eral guidel	lines at ins	RA Code						
PERSONAL DETAILS: (Refer	Sr No. 1 of the	inetructions	\						ro II if r	ame e	vceeds t	the space	provided below
Salutation*	Shri	Sm	·	Kumar	i		036	: Alliexu	16 11 11 1	iairie e	xceeus i	ne space	provided below
Applicant Name*	Firs	t l		N	1 i d	d I e				La	s t		
Father's Name	Firs	t l		N	l i d	d I e				La	s t		
Mother's Name	Firs	s t		N	l i d	d I e				La	s t		
Either Father's or Mother's na	ame is mandat	ory*	Select	the nam	ne to app	ear on PF	RAN Card		Fath	er's na	me	Mot	her's Name
Date of Birth*	d d m	m y y	уу										
Place of Birth*													
Country of Birth*													
Gender*	Male		Female		Transge	ender	N	lationali	ty*				
Marital Status*	Unmarri	ied	Married		Widow/\	Widower		Divor	cee				
Spouse Name* (if married)	F i r s	s t		IV	l i d	d I e				La	s t		
PAN*					or Forr	m 60 furn	ished	Sı	ubmiss	ion of l	PAN or	Form 60	is mandatory
Income Range (per annum)	Below 1	lac	1 lac to 5 la	ас	5 lac to	10 lac	10 lac	to 25 la	IC	25	lac to 1	Cr	Above 1 Cr
Occupation Details*	Public Se	ector F	rivate Sector	Pro	fessional	Self E	Employed	Hom	nemake	er	Others		
Please Tick if Applicable	Political	ly exposed	l person	Re	lated to F	Politically	exposed	person		(Ple	ease re	fer instru	uction no. 1)
2. PROOF OF IDENTITY AND A	ADDRESS* (R	efer Sr. No.	2 of the instru	ctions)									
2. PROOF OF IDENTITY AND A Passport	ADDRESS* (R	efer Sr. No.	2 of the instru	ctions)	Pass	port Expi	ry Date		d d	m	m y	уу	У
	ADDRESS* (R	efer Sr. No.	2 of the instru	ctions)			ry Date se Expiry I	Date	d d		m y m y	y y y y y y	у
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Passport Driving License	ADDRESS* (R	efer Sr. No.	2 of the instru	ctions)	Drivir	ng Licens	se Expiry I				m y		y t four digits
Passport Driving License Voter ID Card	ADDRESS* (R	efer Sr. No.	2 of the instru	ctions)	Drivir	ng Licens	se Expiry I				m y	P	ŭ
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		T CHOICE* (Refer Sr no. :	5 of the instructior	າຣ )	CAMS NRS		
1. The maximum permitted Equity Investment is 75% of the total asset allocation.							
2. All Citizen: Selection of one PF is mandatory else form will be rejected. If no investment choice is selected, funds will be invested in Auto Choice (LC 50).  3. Corporate Model: The PF / Investment Choice may be exercised in consultation with your Employer.							
Pension Fund* (Please Tick (√) one) Investment Choice (Please Tick (√) one)							
Aditya Birla Sunlife Pension Mgmt	_td	nd Management Limited					
DSP Pension Fund Managers Priva	Mgmt Co Ltd		Upto 100%) <b>G</b> (Upto 100	· · · · ·			
ICICI Prudential Pension Funds Mgmt		Pension Fund Ltd	% Equity % 0	Corp Bonds   % Govt. Se	c. % Alt. Assets 100%		
LIC Pension Fund Limited	Max Life Pension	•	Auto Choice Select one life cycle fund below				
SBI Pension Funds Private Limited UTI Retirement Solutions Limited	TATA Pension Mar	nagement Private Limited Co	nservative (LC25)	Moderate (LC50)	Aggressive (LC75)		
8. Activate my Tier-II account (pl With the same bank, nominee & ir	. , ,	With different bank/nomin	,		Providing PAN is mandatory		
9. FATCA* (Foreign Account Tax	Compliance Act) & CRS [	DECLARATION (Refer Sr	no 6 of the instru	uctions):			
I am a tax resident of India and no	. ,			•			
US Person Yes No.							
Particulars		Country (1)		Country (2)	Country (3)		
Country/countries of Tax Residency	Address Line 1						
Address in the jurisdiction for Tax	City/Town/Village						
Residence	State ZIP/Post Code						
Tax Identification Number (TIN)/Functional equi	valent Number						
TIN/ Functional equivalent Number Issuing Cou Validity of documentary evidence provided (Wh	<u> </u>	ddmmyyyy		ddmmyyyy	ddmmyyyy		
validity of documentary evidence provided (vvii	sievei applicable)	dullillyyyy		dummyyyy	dunninyyyy		
I have understood the information requirement	,			ons) and			
hereby confirm that the information provided	by me/us on this Form is true, coi	rrect, and complete and hereb	y accept the same.	Signature	/ Thumb Impression* of Applicant		
					(refer instructions)		
10. DECLARATION BY APPLICAN	IT* (Refer Sr no. 8 of the instru	uctions)					
I have read and understood the terms an furnished by me are true and correct, to the informed to CAMS CRA / NPS Trust. I fully liable for submission of any false of the control of the co	e best of my knowledge. Any ch do not hold any pre-existing ac orrect information or documents.	nanges in the information furniccount under NPS. I understa	ished by me shall				
Declaration under the Prevention of Mon  I here by declare that the contribution paid by	•	ved from legally declared and	assessed sources				
of income. I understand that NPS Trust has government authorities. I further agree that	as the right to peruse my finance	cial profile or share the inform	ation, with other				
provisions of any law relating to prevention		ise my rivare in case rain is	Juna violating the	Signature / Thu	mb Impression* of Applicant		
Date: d d m m y y y	y Place:				s and RTI in case of females to be mpression in case no hands)		
11. DECLARATION BY EMPLOYE	P (All Dotails are Mandator	n/\		ļ			
Date of Retirement d		i y <i>)</i>					
Employee Code/ID	d   m   m   v   v   v   v						
	d m m y y y y		Non-mand	datory if not available			
	d m m y y y y			datory if not available			
CHO Registration Number		and the details provided in	CBO Reg	istration Number	the address and employment details		
	is employed with us		CBO Reg	istration Number gistration form including	the address and employment details been read over to him/herby her by		
CHO Registration Number  It is certified that provided above are as per the service recus and got confirmed by him/her.	is employed with us		CBO Reg	istration Number gistration form including			
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CAMS NRS

## Instructions for filling the subscriber registration form



Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. Copies of documents submitted by the applicant should be self-attested.

Applicant is advised to retain the acknowledgement slip signed / stamped by the PoP/PoP-SP office. (c)

SI	Item No	Item Details	Instructions					
			In case a subscriber opts not to have a physical PRAN Card or	Welcome Kit, reduced account opening charges of CAMS CRA are applicable as under :				
1	1	Option for PRAN Card	Account opening with Physical PRAN card in (Rs.)	Account opening with ePRAN card (in Rs.)  eWelcome kit (Email)				
'	'	and kit	₹ 40.00	₹ 18.00				
			not provided, physical PRAN kit will be sent.	ard & kit) and Email ID is provided, ePRAN & eWelcome kit will be sent. If Email ID is				
		Fathers Name,	(a) If the name has more than 30 digits, fill Annexure II for th					
		Mother's Name		blank. However, an official document to support the status to be submitted.				
		Politically Exposed Person		or have been entrusted with prominent public functions such as heads of state or of all or military officials, senior executives of state-owned corporations, important political				
2	2	Proof of Idenity and Address		Address, the first 8 digits of the Aadhaar number should be redacted / masked on the				
3	5	Bank Details	For Tier I & Tier II account, bank details and documentary pr	oof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank licant's Name, Bank Name, Bank Account Number and IFS Code.				
4	6	Nomination Details	Any nomination made in favour of a person not belongin marriage and any nomination made before such marriage no family, the nomination may be in favour of any person forthwith be deemed to be invalid and the subscriber sha	on, the nomination shall be in favor of one or more persons belonging to his/her family. g to family shall be invalid; A fresh nomination shall be made by the subscriber upon e shall deemed to be invalid; If at the time of making a nomination the subscriber has or persons but if the subscriber subsequently acquires a family, such nomination shall II make a fresh nomination in favour on one or more persons belonging to his family. for each nominee should be in whole numbers and must be equal to 100.				
5	7	Selection of Pension Fund (PF) & Investment Choice	Corporate applicants may exercise these choices if the optio	n is extended to them by the employer or else may be ignored.				
6	9	FATCA & CRS Declaration	tax purpose in USA.  Tax identification Number (TIN): TIN need not be reported a high integrity number with an equivalent level of identific number for individual include, a social security/insurance number).  In case applicant is declaring US person status as 'No' bu should be provided or reasons for not having relinquishme.  In case applicant is declaring US person status as 'Yes', pi	al income of its citizen, every US citizen of whatever nationality, is also a resident for if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued ation (a "Functional equivalent"), the same may be reported. Examples of that type of number, citizen/personal identification/services code/number and resident registration at his/her Country of Birth is US, document evidencing Relinquishment of Citizenship int certificate is to be provided.				
7	8	Tier-II activation		er has selected to activate Tier-II Account with Same Bank, Nominee and Investment in Asset Class A for Tier-I account, the applicant would be required to submit the				
8	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb	Impression in case of male and Right Thumb Impression in case of female should be oplicant to be provided. The thumb / toe impression should be attested by two persons, ig the same under his/her official seal and stamp.				
-								

Applicable CAMS CRA Charges (Excluding taxe	es) CAMS CRA
Account Opening Charges	Please refer sr. no. 1 above
Account Maintenance Charges (p.a.)	₹ 65 + GST
Charge per transaction	₹ 3.50 + GST

For more details on CAMS CRA charges, please refer NPS Trust website ( www.npstrust.org.in )

Nomination Relationship Matrix (Please mention relationship as per details given below)							
Marital Status	Male	Female	Transgender				
Unmarried	Mother     Father     Please specify the relationship if any other person	Mother     Hather     Hather     Hease specify the relationship     if any other person	Mother     Father     Please specify the relationship if any other person				
Married	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Daughter in Law 7. Grandson 8. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter	1. Spouse 2. Son 3. Daughter 4. Mother 5. Father 6. Mother in Law 7. Father in Law 8. Daughter in Law 9. Grandson 10. Granddaughter				
Widow/ Widower	1. Son 2. Daughter 3. Mother 4. Father 5. Daughter in Law 6. Grandson 7. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter				
Divorcee	1. Son 2. Daughter 3. Mother 4. Father 5. Daughter in Law 6. Grandson 7. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter	1. Son 2. Daughter 3. Mother 4. Father 5. Mother in Law 6. Father in Law 7. Daughter in Law 8. Grandson 9. Granddaughter				

**General Information for Subscribers** 

a) The Subscriber can obtain the status of his/her application from CAMS CRA and respective Point of Presence (PoP).
b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by PoP/PoP-SP where they submit the application.
c) For more information / clarifications, contact CAMS CRA:

Website: https://www.camsnps.com/

Address: CAMS Central Recordkeeping Agency (CAMS CRA)

158, Rayala Towers Tower 1, Ground Floor, Anna Salai, Chennai, Tamil Nadu 600002

Annex	ures - Subscriber Regist	tration Form for Private Secto	r applicants (Tick and fi	ill applicable annexures below)	CAMS NRS
Annexure I - Print	PRAN Card in Hindi (Fill	the details in Devnagri script)			Gystem
Applicant's First Name					
Middle Name					
Last Name					
Father / Mother's First	Name				
Middle Name					
Last Name					
	avastava of name avassa	led the space provided on pag	o 4 of the application	fa was	
Annexure II - II Ch	aracters of name exceed	ied the space provided on paç	je i oi the application	IOTIII	
Applicant's First Name					
Middle Name					
Last Name					
Father's First Name					
Middle Name					
Last Name					
Mother's First Name					
Middle Name					
Last Name					
Annexure III - Addit	tional Nomination	For Tier - I For Ti	er - II For both	Tier - I & Tier - II	
Percentage Share	Nominee I	Nominee II	Nominee III	Total should be equal	to 100%
Nominee I - Name	F i r s t		dle	L a s t	
Nominee I - Name Relationship Name of Guardian		Age	Date of Birth (in case of		/ Y Y Y Y
Name of Guardian	F i r s t	Age	d l e	L a s t	/
(if nominee is a minor)			u i e	Last	
Nominee II - Name	F i r s t	M i d	d I e		
0	F   i   r   s   t			Df Minor)	/ Y Y Y Y
Relationship	F i r s t	Age Mid	Date of Birth (in case of		/ Y Y Y Y
Name of Guardian (if nominee is a minor)	F   i   r   s   t		d I e	L a s t	
=					
Nominee III - Name	F i r s t			Last	
Nominee III - Name Relationship Name of Guardian		Age	Date of Birth (in case of		/ Y Y Y Y
(if nominee is a minor)	F i r s t	M i d	d I e	L a s t	
Annexure IV - Acti	ivate Tier-II (with Different	t Bank/Nomination/Investment D	etails - tick and fill as ar	onlicable)	
	·		otano non ana mi ao ap	, p. 100.010)	
PAN*		PAN to be attached			
No change in Bank		k details for Tier-II are as und	er:		
Account Type	Saving A/c	Current A/c			
Bank A/c Number					
Bank Name			IFC Code		
No change in Nom	inee details Non	ninee details for Tier-II are as	under:		
Nominee - Name	i r s t	M i d d	I e	L a s t	
Relationship		Age	Date of Birth (in case of	Minor)	YYYY
Name of Guardian	i r s t	M i d d	I e	L a s t	
(if nominee is a minor)		A III ala			
	ate more than one person, fill				
No change in Inve		nvestments details for Tier-II			
	Pension Fund* (Please Tick		A	tment Choice (Please Tick ( $$ ) one)	
Aditya Birla Sunlife Pe	_	xis Pension Fund Management Limited		mention the % share in applicable (Upto 100%)  G (Upto 100%)	Total
DSP Pension Fund M ICICI Prudential Pension	_	OFC Pension Mgmt Co Ltd otak Mahindra Pension Fund Ltd		6 Corp Bonds % Govt. Sec.	100%
LIC Pension Fund Lin	_	ax Life Pension Fund Mgmt Ltd		OR	
SBI Pension Funds P		TA Pension Management Private Limited	Auto Choice	Select one life cycle fund below	sive (LCZE)
UTI Retirement Soluti			Conservative (LC25)	Moderate (LC50) Aggress	sive (LC75)
Nome of the Arrelles t					
Name of the Applicant					
Place   Date	D / D/ M/ M/	V/ V/ V/ V		Signature / Thumb Impression*	of Applicant
Date	רון וווו ועו ועו די	17 17 17 1		(refer instructions)	