

## SEGMENT ADDITION / MODIFICATION FORM

TO: Upstox Securities Private Limited, 1213, 12th Floor, The Summit Business Bay Off, Andheri Kurla Road, Near W.E . Metro Station, Behind Guru Nanak Petrol Pump, Andheri (E), Mumbai - 400 093

SUB: Request to add/modify segments to my current subscription plan

Dear Sir or Madam,

I presently have an account with Upstox Securities Pvt. Ltd. and I would like to activate/modify the below segments under below mentioned plan.

### BROKERAGE CHARGE

Brokerage - Basic 0.1% or ₹ 20/- (Whichever is lower) per order for Equity Intraday. Brokerage on Futures and Currency trades: ₹20 or 0.05% (whichever is lower) per order and Brokerage on Options trades: ₹20 per order

Brokerage charges for Equity Delivery - ₹ 20 /- or SEBI prescribed limit per order (Whichever is lower)

### STATUTORY CHARGES

In addition to the above monthly subscription charges, the following statutory charges will also be levied at actuals:

Securities/Commodity Transaction Tax, Transaction Charges, GST, Stamp Duty, Education and Higher Education Cess, SEBI Turnover Fees and Clearing Member Charges.

Electronic Contract Notes are free. Physical Contract note copies are charged at Rs. 50 per contract note (for ECN clients) + Courier charges as applicable. Depository Participant charges as levied by Upstox. Terms and Conditions can be subject to change provided the same is done as for applicable guidelines of SEBI/exchange.

The terms and conditions of the Upstox Securities Pvt. Ltd. plans have been read and understood by me. I wish to avail the plans below provided by Upstox Securities Pvt. Ltd. for my trading account subject to the terms and conditions mentioned above.

I declare that I have read and understood the terms and conditions governing the Upstox Securities Pvt. Ltd.

### PLEASE ENABLE THE SEGMENTS MARKED BELOW

☐ NSE CASH

☐ NSE CURRENCY DERIVATIVES

☐ BSE CURRENCY DERIVATIVES

☐ NSE F&O

☐ BSE CASH

☐ NSE/MCX COMMODITY

## AUTHORIZATION FOR ACCOUNT MODIFICATION

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SUB: Authorize account modification using electronic mediums

If I/we were to add/modify/remove any of my detail including brokerage plans with Upstox Securities Pvt. Ltd, I/we authorize you to carry it out based on my request sent through an email to support@upstox.com from my registered email address or intimation through an interface provided by you, where to I have been allowed secured access.

If you feel the need to do so, then at your own discretion, you may put in place appropriate mechanism to confirm the request before or after its execution by way of a call from a recorded line, or otherwise, personal meeting, SMS or other such other mode as you may deem fit.

Yours faithfully,

CLIENT'S NAME

CLIENT'S CODE

CLIENT'S SIGNATURE X

DATE (DD/MM/YYYY)

UPSTOX SECURITIES: NSE CM: INB231394231 | NSE F&O: INF231394231 | NSE CDS: INE231394231 | CDSL: IN-DP-CDSL- 00282534 | NSDL: IN-DP-NSDL-11496819 | BSE CM: INB011394237 | BSE F&O: INF 011394237 | CDSL: IN-DP-CDSL- 00283831 | NSDL: IN-DP-NSDL-11497282 | REGISTERED ADDRESS: UPSTOX SECURITIES, 809 NEW DELHI HOUSE, NEW DELHI 110001 CORPORATE OFFICE: 30 SUNSHINE TOWER, SENAPATI BAPAT MARG, PRABHADEVI EAST. PHONE: +91-22-7130-9999.